

2007 ASIAN PENSION FUND ROUNDTABLE

PENSION FUNDS IN ASIA: SETTING THE PACE

PACIFIC PENSION INSTITUTE
WITH
THE ECONOMIC SOCIETY OF SINGAPORE

Four Seasons Hotel
Singapore

November 1-2, 2007

October 31st

6:30 p.m. *Asian Network Reception and Dinner (by invitation)*

November 1st

7:30 a.m. *Registration and Continental Breakfast*
Room Title

8:00 a.m. *Welcome from PPI and the Conference Co-Chairs*
Room Title

8:15 a.m. *Opening Remarks – Economic Society of Singapore or Monetary
Authority Singapore*

8:30 a.m. *Opening Keynote Address: Pension Fund Leadership in Asia's Capital
Markets*

Robert HORMATS, Vice-Chairman, Goldman Sachs International
Facilitator: **Dr. TEH Kok Peng**, President, GIC Special Investments

10:00 a.m. *Introduction of Pension Fund Representatives in Attendance*

Conference Co-Chairs:

E. David ELLINGTON, Commissioner, San Francisco Employees' Retirement System

10:15 a.m. ***Break***

10:30 a.m. ***The Role of Pension Funds and Other Key Players in Economic Reform***
Room Title

KOH Yong Guan, Chairman, Central Provident Fund, Singapore
Bindu LOHANI, Vice President, Finance & Administration, Asian Development Bank; Chair, Staff Retirement Plan Investment Committee
Tomas FRANZEN, Chief Investment Strategist, Second National Pension Fund, Sweden
Daisuke HAMAGUCHI, Director of Pension Investments, Pension Fund Association, Japan
Jon ROBINSON, Managing Director, Vanguard Investments Singapore Pte Ltd.
Azlan ZAINOL, Chief Executive Officer, Employees Provident Fund, Malaysia
Andrew WHITE, Chevron Corporate Comptrollers, Benefit Investments, Singapore
Facilitator: **Annie KOH**, Dean, Executive Education, Singapore Management University

12:00 p.m. **LUNCH**
Room Title

1:00 p.m. ***Luncheon Conversation: Building Robust Pension Funds in Asia***
Room Title

In conversation with...

Noriyuki Takayama, Professor of Economics, Hitotsubashi University; Director, Institute of Economic Research and the Center for Intergenerational Studies

Estelle James, Independent Consultant, World Bank Group

2:00 p.m. **WORKSHOP SEMINARS, ROUND ONE (Participants can choose to either participate in the 1 ½ hour session or the two consecutive 45-minute sessions.)**

Pension Systems and Demographic Change
Room Title - 45 minutes

Shelley Smith, Chair, Los Angeles City Employees' Retirement System (LACERS)

What is the role for pension managers in company/corporate governance?

Room Title – 45 minutes

Visit Tantisunthorn, Secretary General, Government Pension Fund, Thailand

Daisuke Hamaguchi, Director of Pension Investments, Pension Fund Association, Japan

Herb Meiberger, Commissioner, City & County of San Francisco Employees' Retirement System

Investment Strategy: A Variation on Themes

Room Title – 1.5 hours

Geoffrey Hirt, Professor of Finance, DePaul University

Facilitator: **Sudhir Rajkumar**, Head, Pension Investment Partnerships, World Bank Treasury

3:30 p.m.

BREAK

3:45 p.m.

WORKSHOP SEMINARS, ROUND TWO (All workshops are 45 minutes long.)

Keeping Fiduciary Responsibility in Focus: How to Write the Best Possible Statement of Principles

Room Title – 45 minutes

Skip Halpern, Independent Fiduciary Services

Song-Keun Oh, Chief Executive Officer, Fund Management Center, National Pension Service, Korea

The Promises and Pitfalls of Investing in Public Infrastructure and Real Estate

Room Title – 45 minutes

Priya Mathur, Trustee, Board of Administration, California Public Employees' Retirement System

Barry Metzger, Partner, Baker & McKenzie LLP, New York

Going Abroad: Opening an International Office and Investing Overseas

Room Title – 45 minutes

Wayne Kozun, Vice President, TAA and Real Return Assets, Ontario Teachers' Pension Plan

4:30 p.m. **RECESS**

6:00 p.m. **RECEPTION**
Room Title

7:00 p.m. **DINNER**
Room Title

8:00 p.m. ***Keynote Address: Geopolitical Drivers of Regional Security in Southeast Asia (tentative title)***

J. Stapleton Roy, Former U.S. Ambassador to Singapore, Indonesia, and China

Facilitator: **M. Vande Berg**

November 2nd

7:30 a.m. ***Continental Breakfast***
Room Title

8:00 a.m. ***Eastern Exposure – How Vulnerable are Asian Markets to the Credit Crunch in the West?***

In conversation with...

Senior Executive, Temasek Holdings

Facilitator: **Hongbin QU**, HSBC

9:00 a.m. ***Looking Forward: A Focus on Asia's Bond & Equity Markets***
Room Title

Jean Eric Salata, Managing Partner, Asia, Barings Private Equity
Senior Executive, Barclays Global Investors

Quah Wee Ghee, President, GIC Asset Management Pte Ltd., Singapore
Peter MacDonald, Chief Operating Officer, Goldman Sachs Gao Hua Securities
David Fernandez, Head, Emerging Asia Research Team, JP Morgan
PPI Pension Fund Member
Facilitator: **Hiroki Yamada**, Deputy President, DLIBJ Asset Management

10:15 a.m. **BREAK & HOTEL CHECK-OUT**

11:00 a.m. **WORKSHOP SEMINARS, ROUND THREE (All workshops are 45 minutes long)**

The Green Investment Movement and the Institutional Investor

Room Title – 45 minutes

Rachel Kyte, Director of the Environment and Social Development Department,
International Finance Corporation

Min Tang, Deputy Secretary General, China Development Research Foundation,
Development Research Center of the State Council

Facilitator: **Jamie Allen**, Asian Corporate Governance Association

Current Issues in Pension Governance

Room Title – 45 minutes

Susan Thomas, Visiting Research Associate, Economics, Indira Gandhi Institute
of Development Research

***Technology in Pension Management: How to Use the Internet to More Effectively
Reach Members***

Room Title – 45 minutes

12:15 p.m. **LUNCH**

1:00 p.m. ***Final Keynote Address: Regionalization and the Ongoing Evolution of
Asia's Capital Markets***

Room Title

Andrew Sheng, Former Chairman, Hong Kong Securities and Futures
Commission

Facilitator: **Ambassador Linda Tsao Yang**

Introduction: **Kiyotaka Hoshino**, Daiwa SB Investments

2:00 p.m. *A Special Thank You to Long-Time Friends of PPI (to be arranged)*

2:15 p.m. **ADJOURN**

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We also acknowledge Tokio Marine Asset Management for their sponsorship of the reception on Thursday evening.